

# AML/KYC POLICY & LEGAL OPINION

## 1. INTRODUCTION

This AML/KYC Policy outlines the procedures and legal framework governing customer identity verification, anti-money laundering (AML) compliance, and counter-financing of terrorism (CFT) measures for LM Group's LMGX token sale.

## 2. REGULATORY COMPLIANCE

LM Group is committed to compliance with international financial regulations, including FATF guidelines, EU AML Directives, and jurisdiction-specific KYC/AML requirements.

## 3. CUSTOMER DUE DILIGENCE (CDD)

All participants in the LMGX token sale must undergo identity verification, including submission of government-issued identification, proof of residence, and, where applicable, enhanced due diligence procedures for high-risk individuals.

## 4. RISK-BASED APPROACH

LM Group employs a risk-based approach to AML compliance, classifying users into risk categories and applying appropriate monitoring procedures based on transactional behavior.

## 5. MONITORING & REPORTING

Suspicious activities, including large, unverified transactions, will be flagged and reported to relevant financial authorities in accordance with regulatory obligations.

## 6. LEGAL OPINION

Based on the assessment of LMGX's structure, the token does not constitute a security under prevailing financial regulations. However, LM Group will continuously monitor evolving regulatory landscapes to ensure compliance and transparency.

## 7. GOVERNING LAW & ENFORCEMENT

This policy is governed by the applicable laws of the jurisdictions in which LM Group operates, and enforcement measures will be taken against any violations.

